STATEMENT OF FEDERAL EXEMPT STATUS

The University of Texas at Austin
Federal EIN: 74-6000203 - C

TO WHOM IT MAY CONCERN:

The University of Texas at Austin is a branch of the State of Texas and as such is exempt from federal income taxation and federal excise taxation under the constitutional doctrine of intergovernmental tax immunity. (The University of Texas at Austin is not covered by Internal Revenue Code Section 501 (c) (3) as a non-profit educational institution.)

Contributions to The University of Texas at Austin are deductible for federal income tax purposes by donors under IRC Section 170 (c) (1) which allows a deduction for contributions made to state agencies provided such contributions are for exclusively public purposes.

The University of Texas at Austin is not required to prepare and file IRS Form 990, Return of Organization Exempt from Income Tax.

Ruling CC: IND : I : 3 : 2 : -3F2436, dated 3/20/84
Ruling T : R : EO : 4 TUC, dated 8/24/60

Mary E. Knight
Associate Vice President